PACIFIC NORTHWEST PIPELINE CORPORATION

TO

J. P. MORGAN & CO. INCORPORATED

AND

ROBERT P. HOWE

as Trustees

Fifth Supplemental Indenture

Dated as of May 15, 1958

Further Supplementing

the

MORTGAGE AND DEED OF TRUST

Dated as of October 1, 1955

This is a Chattel Mortgage as well as a Mortgage on Real Estate and Other Property. This Instrument Contains

After-Acquired Property Provisions.

RECEIVED

MAY 20 1958

SKAM ANIA COUNTY

AUDITORIS OFFICE

A M.