

SECTION 17. *Section 1(a) of Article 1* of the First Supplemental Indenture is hereby amended by deleting the word "SIXTH," in the second line thereof and inserting in place thereof the word "SEVENTH."

SECTION 18. *Paragraph (a) of Section 9 of Article 2* of the First Supplemental Indenture is hereby amended by deleting the period at the end thereof and inserting in place thereof the following:

" : provided, however, that the Company shall not be required to file a 1977 Series Certificate of Gas Supply at the request of the holders of Bonds of the 1977 Series more frequently than once in any period of 12 consecutive calendar months."

## ARTICLE 2.

### DESCRIPTION OF BONDS OF THE SECOND 1977 SERIES.

SECTION 1. There shall be and hereby is created and established a new series of Bonds to be issued under and secured by the Indenture, as supplemented and modified by this Third Supplemental Indenture, such series to be designated "First Mortgage Pipe Line Bonds, 5% Series due October 1, 1977" of the Company, and being the Bonds herein sometimes referred to as "Bonds of the Second 1977 Series". The Bonds of the Second 1977 Series shall be executed, authenticated and delivered in accordance with the provisions of § 4.02C, § 4.03, § 4.04 and § 4.05 of the Indenture, as supplemented and modified by this Third Supplemental Indenture, shall have the terms and provisions set forth in this *Article 2*, shall be limited as to aggregate principal amount which may be authenticated and issued to \$35,000,000, except as expressly provided in § 2.03, § 2.06, § 2.08, § 2.09, § 2.10, § 2.13, § 6.02 and § 16.08 of the Indenture, as supplemented and modified by this Third Supplemental Indenture, and shall in all respects be subject to all of the terms, conditions and covenants of the Indenture, as supplemented and modified by this Third Supplemental Indenture; provided, however, that none of the Bonds of the Second 1977 Series shall be authenticated and delivered under § 4.02C, § 4.03, § 4.04 and § 4.05 after January 1, 1959.

The coupon Bonds of the Second 1977 Series, the coupons appertaining thereto, and the registered Bonds without coupons of said Series are to be substantially in the forms following, respectively: