

"(ii) the Indenture is a lien upon all such real estate and easements or rights-of-way, the cost of which is included in the construction costs specified in said accompanying Engineer's Certificate furnished pursuant to *paragraph (A)(III)(1)* of this § 9.03, free and clear of any mortgage or other lien prior to the lien of the Indenture except construction liens and permitted liens, and except specified judgment liens, if any, and free and clear of any easements or similar encumbrances except such as in the opinion of such counsel do not impair the use by the Company of such real estate, easements or rights-of-way for the purposes for which they were acquired.

"If the Engineer's Certificate filed pursuant to *paragraph (1)* above shows that the construction costs stated in such Certificate include the cost of compressor stations on public lands, said Opinion of Counsel shall include with respect to the lands on which the property consisting of such compressor stations on public lands is situated, the statement of the nature specified in § 4.03(d)(iii)."

(b) The last four paragraphs of § 9.03 are deleted and there is inserted in lieu thereof a new paragraph reading as follows:

"Any moneys held by the Trustee to be paid over or applied pursuant to this § 9.03 and not so paid over or applied within two years after the Completion Date shall continue to be held by the Trustee as part of the Trust Estate, subject to withdrawal only in accordance with § 9.04."

SECTION 14. § 9.04 of the Indenture is amended by deleting the words "or production properties" appearing in the second and third lines of *paragraph (a)* and in the second line of *paragraph (b)* and inserting in place thereof the words "or property additions consisting of production expenditures".

SECTION 15. § 9.07 is amended by inserting the words "or Bonds of the Second 1977 Series" after the words "or Bonds of the 1977 Series" in the first paragraph thereof.

SECTION 16. § 16.06 is amended by inserting the words "or the Bonds of the Second 1977 Series" after the words "or the Bonds of the 1977 Series".