

(f) A new definition is inserted after the definition of "*terminal date*" reading as follows:

"Third Supplemental Indenture:

"The term '*Third Supplemental Indenture*' shall mean the Third Supplemental Indenture dated as of April 1, 1957 between the Company and the Trustees, supplemental to this Indenture."

(g) The definition of the term "*total capitalization of the Company*" is amended by deleting the figure "\$1,559,500" and inserting in place thereof the figure \$3,059,500".

SECTION 2. § 2.02 of the Indenture is amended as follows:

(a) The portion of § 2.02 preceding *subparagraph (b)* thereof is amended to read as follows:

"§ 2.02. Subject to the provisions contained in this Indenture with respect to the Bonds of the 1975 Series, the Bonds of the 1977 Series and the Bonds of the Second 1977 Series, the Bonds of any series:

"(a) Shall bear interest at such rate or rates and be payable, as to principal, interest and premium, if any, at such time or times, and at such place or places, as may be determined by the Board of Directors and expressed in such Bonds, provided, however, that, so long as any Bonds of the 1975 Series are outstanding, no Bonds of any other series shall have a maturity (except serial maturities other than the last serial maturity) earlier than October 1, 1975, and so long as any Bonds of the 1977 Series or Bonds of the Second 1977 Series are outstanding, no Bonds of any other series shall have a maturity (except serial maturities other than the last serial maturity) earlier than October 1, 1977."

(b) *Subparagraph (j)* of said § 2.02 is amended as follows:

(i) the words "or of the 1977 Series" appearing in the eleventh line of said *subparagraph (j)* are deleted and the words ", of the 1977 Series or of the Second 1977 Series" are inserted in place thereof;