

The Trustees shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Fourth Supplemental Indenture or the due execution hereof by the Company or for or in respect of the recitals contained herein, all of which recitals are made by the Company solely.

ARTICLE 2.

The Original Indenture, as heretofore supplemented and modified and as supplemented and modified by this Fourth Supplemental Indenture, is in all respects ratified and confirmed; and the Original Indenture, as heretofore supplemented and modified, and this Fourth Supplemental Indenture shall be read, taken and construed as one and the same instrument.

ARTICLE 3.

MISCELLANEOUS PROVISIONS.

SECTION 1. All terms contained in this Fourth Supplemental Indenture which are defined in *Article 1* of the Indenture, shall for all purposes hereof have the meanings given to such terms in *Article 1* of the Indenture, except as herein otherwise expressly provided.

SECTION 2. Although this Fourth Supplemental Indenture, for convenience and for the purpose of reference is dated as of October 1, 1957, the actual date of execution by the Company and by the Trustees is as indicated by their respective acknowledgments hereto annexed.

SECTION 3. This Fourth Supplemental Indenture is being simultaneously executed in several counterparts, all of which are identical. Each counterpart of this Fourth Supplemental Indenture is to be deemed an original hereof and all counterparts collectively are to be deemed but one instrument.

The Table of Contents and the descriptive heading of the several articles of this Fourth Supplemental Indenture were formulated, used and inserted herein for convenience only and shall not be deemed to affect the meaning or construction of any of the provisions hereof.