

(AA) the aggregate cost for principal, interest, brokerage and premium, if any, on all bonds theretofore, or then to be, purchased and/or redeemed pursuant to the provisions of this Section;

after deducting therefrom:

(BB) the aggregate principal amount of all bonds theretofore, and of all bonds then to be, purchased and/or redeemed pursuant to the provisions of this Section, plus the aggregate of all such further payments theretofore made pursuant to the provisions of this Section on account of accrued interest, brokerage and/or premium, if any.

#### ARTICLE III.

##### **Maintenance and Replacement Fund Covenant—Other Related Provisions of the Mortgage—Dividend Covenant.**

SECTION 3. Section 39 of the Mortgage, as heretofore amended, is hereby further amended by inserting the words "Ninth Series," before the words "Eighth Series" each time such words appear in said Section 39.

Clauses (d) and (e) of subsection (II) of Section 4 of the Mortgage, as heretofore amended, clause (6) and clause (e) of Section 5 of the Mortgage, as heretofore amended, and Section 29 of the Mortgage, as heretofore amended, are hereby further amended by inserting the words "Ninth Series," before the words "Eighth Series" each time such words appear therein.

#### ARTICLE IV.

##### **Company Reserves Right Further to Amend Subsection (I) of Section 39.**

SECTION 4. Section 4 of the Fourth Supplemental Indenture, as heretofore amended, is hereby further amended by substituting the words, "Eighth or Ninth Series" for the words "or Eighth Series"; and by substituting the words "Eighth and Ninth Series" for the words "and Eighth Series" each time such words occur therein.