

ARTICLE 4.

The Original Indenture, as heretofore supplemented and modified and as supplemented and modified by this Third Supplemental Indenture, is in all respects ratified and confirmed; and the Original Indenture, as heretofore supplemented and modified, and this Third Supplemental Indenture shall be read, taken and construed as one and the same instrument.

ARTICLE 5.

MISCELLANEOUS PROVISIONS.

SECTION 1. All terms contained in this Third Supplemental Indenture which are defined in *Article 1* of the Indenture, as amended by this Third Supplemental Indenture, shall for all purposes hereof have the meanings given to such terms in *Article 1* of the Indenture as so amended, except as herein otherwise expressly provided.

SECTION 2. Although this Third Supplemental Indenture, for convenience and for the purpose of reference is dated as of April 1, 1957, the actual date of execution by the Company and by the Trustees is as indicated by their respective acknowledgments hereto annexed.

SECTION 3. This Third Supplemental Indenture is being simultaneously executed in several counterparts, all of which are identical. Each counterpart of this Third Supplemental Indenture is to be deemed an original hereof and all counterparts collectively are to be deemed but one instrument.

The Table of Contents and the descriptive heading of the several articles of this Third Supplemental Indenture were formulated, used and inserted herein for convenience only and shall not be deemed to affect the meaning or construction of any of the provisions hereof.

The residences and post office addresses of the parties to this Third Supplemental Indenture are as follows:

Pacific Northwest Pipeline Corporation, 320 South Main Street, Salt Lake City 10, Utah; J. P. Morgan & Co. Incorporated, 23 Wall Street.