

the Second 1977 Series shall show that the date of exhaustion of available gas supply is not earlier than November 1, 1979 and that the date of exhaustion of firm gas supply is not earlier than November 1, 1977, the schedule of remaining sinking fund redemptions shall be that determined pursuant to *Section 7* of this *Article 2*. When any revision of the schedule of the sinking fund redemptions for Bonds of the Second 1977 Series is made as provided in this *subdivision (d)*, each sinking fund payment scheduled to be made after such revision shall be reduced by its pro rata portion of the principal amount of Bonds of the Second 1977 Series theretofore redeemed for the sinking fund in excess of the principal amount which would have been scheduled for such previous redemption under the schedule determined pursuant to *Section 7* of this *Article 2* if no revision of the sinking fund schedule for Bonds of the Second 1977 Series had been made pursuant to *subdivision (b)* or *(c)* above.

(c) If the schedule of sinking fund redemptions for Bonds of the Second 1977 Series shall be required at any time to be revised as provided in this *Section 8*, the Company shall promptly file with the Trustee an Officers' Certificate setting forth the revised schedule, and, within a reasonable time after receipt of such Officers' Certificate, the Trustee shall mail a copy thereof to each holder of any registered Bonds of the Second 1977 Series then outstanding.

ARTICLE 3.

THE TRUSTEES.

The Trustees hereby accept the trusts hereby declared and provided, and agree to perform the same upon the terms and conditions in the Indenture and in this Third Supplemental Indenture set forth.

The Trustees shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Third Supplemental Indenture or the due execution hereof by the Company or for or in respect of the recitals contained herein, all of which recitals are made by the Company solely.