

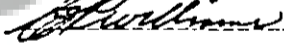
The Table of Contents and the descriptive heading of the several articles of this First Supplemental Indenture were formulated, used and inserted herein for convenience only and shall not be deemed to affect the meaning or construction of any of the provisions hereof.

The residences and post office addresses of the parties to this First Supplemental Indenture are as follows:

Pacific Northwest Pipeline Corporation, M & M Building, Houston, Texas; J. P. Morgan & Co. Incorporated, 23 Wall Street, New York, New York; and Robert P. Howe, 2 Beckman Place, New York 22, New York.

IN WITNESS WHEREOF, PACIFIC NORTHWEST PIPELINE CORPORATION has caused this First Supplemental Indenture to be executed on its behalf by its President or one of its Vice Presidents and its corporate seal to be hereto affixed and said seal to be attested by its Secretary or one of its Assistant Secretaries; and J. P. MORGAN & Co. INCORPORATED, in evidence of its acceptance of the trust hereby created, has caused this First Supplemental Indenture to be executed on its behalf by one of its Vice Presidents and its corporate seal to be hereto affixed and said seal to be attested by one of its Assistant Secretaries; and ROBERT P. HOWE, in evidence of his acceptance of the trust hereby created, has affixed his hand and seal hereto; all as of the first day of March, one thousand nine hundred and fifty-six and all such actions being taken on the 25th day of April, one thousand nine hundred and fifty-six.

PACIFIC NORTHWEST PIPELINE CORPORATION

By  President

