

SECTION 2. Section 9.03 of the Indenture is amended by inserting immediately preceding *paragraph (D)* of said section the following:

"If the Engineer's Certificate filed pursuant to *paragraph (1)* above shows that the construction costs stated in such Certificate include the cost of compressor stations on public lands, said Opinion of Counsel shall include with respect to the lands on which the property consisting of such compressor stations on public lands is situated, the statement of the nature specified in § 4.03 (d)(iii)."

SECTION 3. The first line of the description, "Sec. 16: NE/4 of SW/4 and," appearing opposite "Skelly 46529" on page C-I-24 of Exhibit "C" annexed to the Indenture is deleted and the description "Sec. 16: NE/4 of SE/4 and" is inserted in place thereof.

ARTICLE 2.

THE TRUSTEES.

The Trustees hereby accept the trusts hereby declared and provided, and agree to perform the same upon the terms and conditions in the Indenture and in this Second Supplemental Indenture set forth.

The Trustees shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Second Supplemental Indenture or the due execution hereof by the Company or for or in respect of the recitals contained herein, all of which recitals are made by the Company solely.

ARTICLE 3.

Except as modified and amended by this Second Supplemental Indenture, the Indenture shall continue in full force and effect.

ARTICLE 4.

MISCELLANEOUS PROVISIONS.

SECTION 1. All terms contained in this Second Supplemental Indenture which are defined in *Article 1* of the Indenture shall for all