

with the provisions of this *Article 6*, as the Board of Directors may determine and as shall be expressed in the Bonds of such series or in the supplemental indenture creating such series.

In case the Company shall desire to exercise such right to redeem and pay off all or any part of the Bonds of any series, as the case may be, in accordance with the right reserved so to do, it shall give, in the manner hereinafter provided in this § 6.01 with respect to the Bonds of the 1975 Series or in the manner provided in the supplemental indenture creating the Bonds of any other series or expressed in such Bonds, a notice or notices to the effect that the Company has elected to redeem all or a portion of the Bonds of a specified series, as the case may be, on a date therein designated, specifying the serial designation of the Bonds to be redeemed, and, in the case of partial redemption of any series, specifying the numbers of the Bonds to be redeemed, in whole or in part, and in every case stating that on said date there will become due and payable upon each Bond so to be redeemed, at the agency of the Company for that purpose in such city or cities at which the principal of the Bonds so to be redeemed is payable, the specified amount of the principal thereof, together with the accrued interest to such date and such premium, if any, as is provided for in such Bonds, and that from and after such date interest thereon will cease to accrue. If notice by publication, if required, is duly given, failure to give notice by mail, if required, with respect to such redemption or any defect therein or in the mailing thereof shall not affect the validity of the proceedings for the redemption of any Bonds so to be redeemed.

Subject to the provisions of § 3.07, notice of redemption of any of the Bonds of the 1975 Series shall be given by the Company by publication once in each of two separate calendar weeks in an authorized newspaper in the Borough of Manhattan, The City of New York, the first of such publications to be not more than 60 days and not less than 30 days prior to the redemption date, and, if any of the Bonds of the 1975 Series to be redeemed are registered Bonds, similar notice shall be sent by the Company through the mails, postage prepaid, at least 30 days and not more than 60 days prior to the redemption date, to the registered owners of such Bonds at their ad-