

§5.17. The Company will, subject to the provisions of *Article 13*, at all times maintain its corporate existence and right to carry on business and duly procure all renewals and extensions thereof, and, subject to the provisions of this Indenture, it will diligently maintain, preserve and renew all the rights, powers, privileges and franchises owned by it.

§5.18. The Company will cause any paying agent which it may appoint to execute and deliver to the Trustee an instrument in which such agent shall agree with the Trustee, subject to the provisions of this §5.18,

(1) that it shall hold all sums held by it as such agent for the payment of principal of and interest and premium, if any, on any of the Bonds in trust for the benefit of the Trustee or the holders of such Bonds or of the coupons for such interest, as the case may be; and

(2) that it shall give the Trustee notice of any failure of the Company or any other obligor upon the Bonds to make any payment of the principal of and interest and premium, if any, on the Bonds when the same shall be due and payable.

The Company covenants and agrees that, if it should at any time act as its own paying agent, it will, on or before each due date of the principal of and interest and premium, if any, on any of the Bonds, set aside and segregate and hold in trust for the benefit of the holders of such Bonds or of the coupons for such interest, as the case may be, a sum sufficient to pay such principal and interest and premium, if any, so becoming due and will notify the Trustee of any failure to take such action.

Anything in this §5.18 to the contrary notwithstanding, the Company may at any time, for the purpose of obtaining the satisfaction and discharge of this Indenture or for any other reason, pay or cause to be paid to the Trustee all sums held in trust by it and any paying agent as required by this §5.18, such sums to be held by the Trustee upon the trusts herein contained.