

any amendment, termination or cancellation of any said unit agreement or sublease or operating agreement would impair the lien of this Indenture with respect to any such lease or interest therein.

§5.13. The Company will not execute, or permit to be authenticated and delivered, any Bonds hereunder in any manner other than in accordance with the provisions of this Indenture and the agreements in that behalf herein contained, will not obtain the release of any property nor withdraw any cash hereunder in any manner other than in accordance with the provisions of this Indenture and the agreements in that behalf herein contained, and will not suffer or permit any event to occur which would, with notice or lapse of time or both, constitute an event of default hereunder, but will faithfully observe and perform all the conditions, covenants and requirements of this Indenture.

§5.14. The Company will not create, assume, incur or suffer to exist any mortgage, pledge, encumbrance or other lien of any kind other than the lien of this Indenture upon any of its property whether owned at the date hereof or hereafter acquired which is prior to the lien of this Indenture, other than

(a) permitted liens,

(b) construction liens until the Completion Date and construction liens with respect to second stage property additions until completion of the second stage of pipe line development, and construction liens at any other time if the Company shall have deposited cash in an amount equal thereto with the Trustee,

(c) pledges or deposits under workmen's compensation laws, unemployment insurance laws or similar legislation and deposits in connection with bids, tenders, contracts or leases to which the Company is a party, or to secure public or statutory obligations of the Company, or deposits of cash or United States government obligations to secure or in lieu of surety and appeal bonds to which the Company is a party or to obtain the release of any construction lien,

(d) purchase money liens, provided that

(i) at the time of first acquisition by the Company of property subject to any such purchase money lien, the maxi-