

order of the Company for production expenditures in the amounts specified for withdrawal, upon receipt by the Trustee of the certificates, instruments, opinion and cash prescribed by *Subdivisions C(1), C(2)(ii), C(4) and D* of this § 9.03, except that such documents shall refer to production expenditures instead of construction costs and that the opinion prescribed by *Subdivision C(4)* shall refer to production properties, or (ii) in accordance with § 9.04, provided, in either case, that the Trustee shall receive within 90 days after the Completion Date the written order of the Company to such effect. Any of such moneys in respect of which the Trustee shall not have thus received such written order shall be applied by the Trustee to the pro rata redemption of Bonds of the 1975 Series and Bonds of the 1977 Series, respectively, in accordance with the provisions of § 3.06 of the Indenture and Section 6 of Article 2 of the First Supplemental Indenture.

"Upon the redemption by the Trustee of any Bonds of the 1975 Series or the 1977 Series pursuant to this § 9.03, the Company shall pay to the Trustee accrued interest on such Bonds to the redemption date, and the cost of all publishing in connection with the redemption."

SECTION 28. § 9.04 is amended by inserting "or § 8.03C" after "§ 4.05(a)" in the first line thereof and by inserting the words "or production properties" after the words "property additions" in the second and third lines of *paragraph (a)* and in the second line of *paragraph (b)*.

SECTION 29. § 9.07 is amended by inserting the words "or Bonds of the 1977 Series" after the words "Bonds of the 1975 Series" in the first paragraph thereof.

SECTION 30. *Paragraphs (c) and (m)* of § 10.01(c) of the Indenture are amended to read as follows:

"(c) default shall be made by the Company in the performance of any covenants contained in § 3.07, in the second paragraph of § 5.05(b), in the last sentence of § 5.16 or in § 5.19, § 5.25, § 5.26, § 5.27 or § 5.28;"

"(m) the revocation by the Federal Power Commission of the Certificate of Public Convenience and Necessity (Docket G-1429) issued to the Company on June 18, 1954 or the Certificate