

to such written order or request) will be held by the Trustee to be applied pursuant to this § 9.03, are not less than 110% of the principal amount of Bonds of the 1975 Series and of Bonds of the 1977 Series theretofore issued."

(e) The words "and any unissued Bonds of the 1977 Series" are inserted after the words "Bonds of the 1975 Series" in *Subparagraph (C)(2)(i)*.

(f) The words "the Certificate of Public Convenience and Necessity issued to the Company by the Federal Power Commission in Docket No. G-1429" in *Subparagraph (C)(4)(v)* are deleted and there is inserted in place thereof the words "the Certificates of Public Convenience and Necessity issued to the Company by the Federal Power Commission in Docket Nos. G-1429 and G-8932 et al."

(g) The words "*Subdivisions (A)(2) and (C)(4)*" in *Subparagraph (D)* are changed to read "*Subdivisions (A) and (C)(4)*".

(h) The fourth paragraph from the end of § 9.03 is amended to read as follows:

"Moneys held by the Trustee to be applied pursuant to § 9.03 shall be applied by the Trustee as provided in § 3.07 of the Indenture and *Section 7 of Article 2* of the First Supplemental Indenture to the redemption of Bonds of the 1975 Series and/or Bonds of the 1977 Series upon receipt by the Trustee of the Officers' Certificate or Certificates specified in § 3.07 of the Indenture or *Section 7 of Article 2* of the First Supplemental Indenture."

(i) The last two paragraphs of § 9.03 are amended to read as follows:

"After the Completion Date and delivery to the Trustee of the documents as specified in § 5.21(b), all or any part of the moneys held by the Trustee to be applied pursuant to this § 9.03 and not previously paid over or so applied which is in excess of the estimated sum required to complete payment of the cost of completion of the initial stage of pipe line development stated in the Officers' Certificate filed pursuant to *paragraph (b)(i)* of § 5.21 shall continue to be held by the Trustee as a part of the trust estate, subject to withdrawal only (i) from time to time prior to a date two years after the Completion Date by or upon the written