

(b) The words "Assignment Contract" are substituted for the words "Assignment Contracts" in one place in the third sentence and in one place in the fourth sentence.

SECTION 25. § 9.01 of the Indenture is amended as follows:

(a) "§ 4.02, § 4.05(a), § 5.06 or § 8.03C" is inserted in place of "§ 4.02, § 4.05(a) or § 5.06" in the portion of § 9.01 preceding *Subparagraph (a)* thereof.

(b) The words "with such changes therein as are provided for in § 4.04" are inserted at the end of *Subparagraph (b)(iv)*.

SECTION 26. § 9.02 of the Indenture is amended by inserting "§ 4.02, § 4.05(a), § 5.06 or § 8.03C" in place of "§ 4.02, § 4.05(a) or § 5.06" in the portion of § 9.02 preceding *Subparagraph (a)* thereof.

SECTION 27. § 9.03 of the Indenture is amended as follows:

(a) The number "(I)" is inserted immediately after "(A)" at the beginning of the second paragraph of said section.

(b) There is inserted immediately preceding *paragraph (B)* of said section the following:

"(II) Prior to or simultaneously with the delivery to the Trustee of the first such written order or request which is delivered subsequent to the authentication by the Trustee of any Bonds of the 1977 Series,

"(1) An Engineer's Certificate stating that not less than \$8,000,000 of construction costs have theretofore been paid or incurred by the Company in addition to the construction costs included in the Engineer's Certificate filed pursuant to *paragraph (A)(I)(1)* and all Engineer's Certificates theretofore filed pursuant to *paragraph (C)(1)* of this § 9.03, and that such construction costs are construction costs as defined in *Article 1* hereof and specifying in reasonable detail by general classifications (including production expenditures and compressor stations on public lands as separate classifications) the items of such construction costs.