

(c) The words "that the Pipe Line System to the extent so completed has an operating capacity of 293,000 MCF of gas per day" are deleted from *Subparagraphs (i) and (ii) of § 5.21(b)* and there is inserted in lieu thereof in each place the following:

"that the Pipe Line System has been completed to a stage at which it has an operating capacity of not less than 343,000 MCF of natural gas per day at 14.73 pounds per square inch absolute, and will have a maximum operating capacity, after subsequent completion of the second stage of pipe line development, of not less than 644,500 MCF of natural gas per day at 14.73 pounds per square inch absolute (including capacity for the handling of 303,000 MCF per day of Canadian gas when such gas shall be available for delivery to the Company at the northern terminus of the Pipe Line System)"

(d) The following is added at the end of *Subparagraph (ii) of § 5.21(b)* in place of the period:

"and that the total of construction costs applicable to compressor stations on public lands as defined in *Article 1* does not exceed \$11,000,000."

(e) The following is added at the end of *Subdivision (A) of § 5.21(b)(iii)*:

"provided that, in lieu of stating that the Company has good and marketable title to any tracts or parcels of land on which are installed portions of compressor stations on public lands which are included in the properties constructed or acquired for completion of the initial stage of pipe line development, said Opinion of Counsel may state that the lands on which such properties are located are covered by good and valid leases or permits granted to the Company by federal, state, municipal or other public authorities, that such leases are for terms which expire (or which are renewable at the option of the Company for terms expiring) not less than five years after the maturity of the latest maturing Bonds which were outstanding at the time each respective lease was obtained and not earlier than October 1, 1982, that such leases and permits have been duly recorded or that recording thereof is not necessary in order to protect the lien of this Indenture on the interests of the Company in the properties covered thereby, that the lessors under such leases had good title, subject only to liens or encumbrances in the nature of permitted liens, to the lands covered thereby at the time of the execution and delivery of such leases, and that either