

SECTION 14. § 5.21 of the Indenture is amended as follows:

(a) The first paragraph of § 5.21(a) is amended to read as follows:

“§ 5.21(a) The Company has received all authorizations, consents and approvals which, under laws and regulations in effect at the date of the execution of the First Supplemental Indenture, are required to be obtained from the Federal Power Commission and all other governmental regulatory authorities having jurisdiction to permit the construction and completion of the initial and second stages of pipe line development and the commencement of operations and, assuming no change in operations thereafter, the continuance of operations of the Pipe Line System, except that

(i) the Company has duly filed and proposes to file with the Federal Power Commission applications for certain permitted changes, which the Company expects will be granted by the Federal Power Commission in regular course and in due time to permit completion of the initial and second stages of pipe line development as herein provided;

(ii) the Company has not yet obtained the required authorizations, consents and approvals relating to tariffs, rates, charges, conditions of service and similar matters and certain proposed sales; and

(iii) the Company has not yet received certain authorizations, consents and approvals which are in practice customarily granted in due course after application therefor and which the Company expects will be granted in due course after such application.

The Company will seasonably apply for and obtain all such authorizations, consents and approvals as aforesaid, not heretofore received, as they may be required.”

(b) The words “Certificate of Public Convenience and Necessity granted to the Company by the Order of the Federal Power Commission issued June 18, 1954” are deleted from the third paragraph of § 5.21(a) and there is inserted in place thereof the words “Certificates of Public Convenience and Necessity granted to the Company by the Orders of the Federal Power Commission issued June 18, 1954 and November 25, 1955”.