

indebtedness of said corporation referred to in *Subparagraph (a)* of this § 5.19 which the Company shall have been required to pay or acquire by reason of its guarantee of or contingent agreement to purchase such indebtedness;

“(3) an investment of not more than an aggregate of \$59,500 in Prairie Pipe Lines, Limited and Prairie Transmission Lines, Limited;

“(4) any investments of not more than \$500,000 at any one time outstanding in a wholly-owned subsidiary organized to acquire or construct and own an office building to provide head office space for the Company; and

“(5) an investment, either directly by the Company or indirectly through its wholly owned subsidiary, Westcoast Investment Company, of not more than \$5,650,000 in the common stock as from time to time constituted of Westcoast Transmission Company Limited, provided that such shares of common stock are pledged under this Indenture.”

(b) The first line of the second paragraph is amended by inserting the words “or of the 1977 Series” after the words “Bonds of the 1975 Series”.

(c) The words and figures “\$3,000,000 principal amount of funded debt of the Company, (ii) the further” are deleted from *Subparagraph (a)* and the word “the” is inserted in place thereof.

(d) The figure “(iii)” is deleted in each of the two places where it appears in said *Subparagraph (a)* and the figure “(ii)” is inserted in place thereof.

(e) The words “(other than the sum of \$1,000,000 invested, as hereinabove permitted, in an exploratory subsidiary)” in *Subparagraph (b)* of said § 5.19 are deleted and there is inserted in place thereof the following:

“(other than amounts invested as permitted by, and within the limits specified in, *Subparagraphs (1), (3), (4) and (5)* and other than \$1,500,000 invested as permitted by *Subparagraph (2)* of this § 5.19)”.