

SECTION 9. § 4.07 of the Indenture is amended by inserting the words "or any Bonds of the 1977 Series" after the words "Bonds of the 1975 Series" in *subparagraph (b)* thereof.

SECTION 10. § 5.03 of the Indenture is amended as follows:

(a) After the words "Pipe Line System" in the fourth line thereof there are inserted the words "other than tracts or parcels of land on which are installed portions of compressor stations on public lands,".

(b) After the word "inconsequential" in the 14th line thereof and before the semicolon there is inserted the following:

"and as to said tracts or parcels of land on which are installed portions of compressor stations on public lands, the Company will have good and valid leases and permits conforming with the statements in the proviso following *Subdivision (C)* of § 5.21(b)(iii)."

SECTION 11. § 5.05 of the Indenture is modified and amended by inserting the letter "(a)" immediately after the figure "§ 5.05", and by adding at the end of said § 5.05 new paragraphs reading as follows:

"(b) If at any time the Company shall receive notice of cancellation, revocation or other termination of any permit, license, franchise or other right granted to the Company by a governmental body conferring the right to occupy with any essential portion of its Pipe Line System any public lands or Indian lands, or notice of the institution by any such governmental body of any action for such purpose, the Company shall immediately advise the Trustee, in writing, of such fact.

"In the event of the cancellation, revocation or other termination of any permit, license, franchise or other right granted to the Company by a governmental body to occupy any public lands or Indian lands upon which any essential portion of the Pipe Line System is at the time located, the Company, within 180 days after such cancellation, revocation or other termination shall have become effective or after the expiration of any period during which such cancellation, revocation or other termination shall have been stayed or suspended by any governmental body or agency or by judicial proceedings, either shall have obtained a valid right to continue to occupy such public lands or Indian lands, or shall have relocated such essential portion of the Pipe Line