

shall have been less, of all second stage property additions or other property additions consisting of compressor stations on public lands included in such Certificate and in all Engineer's Certificates previously filed with the Trustee pursuant to any provision of this Indenture, which continue at the date of such Certificate to be located on lands held only under leases or permits (which aggregate amount continuing to be so held shall be stated in such Certificate), would thereby exceed \$35,000,000."

(c) *Subdivision (iii)* of § 4.03(a) is amended to read as follows:

"(iii) The excess, if any, of the bonded cost of all bondable property released from the lien of this Indenture pursuant to § 8.03A, § 8.04 or § 8.05, during the period between the date of the most recent Certificate, if any, with respect to net bondable value of second stage property additions theretofore filed with the Trustee (or in the case of the first such Certificate, a date prior to the date of the first such release) and the date of the Certificate then being filed, over the fair value to the Company of such property at the time of such release, as stated in an Engineer's Certificate filed with the Trustee pursuant to § 8.03A(b), or in an Independent Engineer's Certificate filed with the Trustee pursuant to § 8.03A(c), or over the proceeds of such property paid over to the Trustee pursuant to § 8.04 or § 8.05, as the case may be."

(d) *Subdivision (xvi)* of § 4.03(a) is amended to read as follows:

"(xvi) That no portion of any compressor station, gasoline extracting plant or dehydrating plant (other than compressor stations on public lands as defined in *Article 1* and other than installations in connection with lateral or gathering lines) in respect of which any expenditures are included in bonded cost certified pursuant to *paragraph (ii)* of *Subdivision (a)* are constructed on property held under lease or government permit."

(e) The figure "(1)" is deleted after the letter "(A)" in the sixth from the last line of § 4.03(b).

(f) *Subdivision (i)* of § 4.03(d) is amended by inserting the words "*paragraphs (v) and (vi)*" in place of the words "*paragraphs (iv) and (v)*".