

required to be retired through the operation of the sinking fund provided for Bonds of the 1977 Series in *Section 8 of Article 2* of the First Supplemental Indenture, in each case";

(iii) the following is added, in place of the period, at the end of said *subparagraph (j)*:

" , or earlier than the terminal date for the same year determined in respect of the sinking fund for the Bonds of the 1977 Series."

SECTION 4. § 3.07 of the Indenture is amended by changing the words "Certificate of Public Convenience and Necessity granted to the Company in Docket No. G-1429" to read "Certificates of Public Convenience and Necessity granted to the Company in Docket Nos. G-1429 and G-8932 et al."

SECTION 5. § 3.09 of the Indenture is amended by inserting the words "1975 Series" before each of the following phrases wherever such phrases appear: Certificate of Available Gas Supply, Certificate of Firm Gas Supply, Certificate of Gas Supply and Certificates.

SECTION 6. § 4.02 of the Indenture is modified and amended by inserting the letter "A." immediately after the figures "§ 4.02", and by adding at the end of said § 4.02 new paragraphs reading as follows:

"B. From time to time, but not after December 31, 1956, Bonds of the 1977 Series in aggregate principal amount not in excess of \$35,000,000 may be executed by the Company and delivered to the Trustee, and shall be authenticated by the Trustee and delivered to or upon the written order of the Company, but only upon receipt by the Trustee of:

"(a) A certified resolution, an Officer's Certificate and an Opinion of Counsel referring to Bonds of the 1977 Series, conforming with the requirements of *Subparagraphs (a), (b) and (c)* of the foregoing *Paragraph A* of this § 4.02; and

"(b) Cash in an amount equal to the aggregate principal amount of Bonds then applied for, which shall be held and applied by the Trustee as part of the trust estate and which may be withdrawn or applied only in accordance with § 9.03."