

both a Certificate of Available Gas Supply and a Certificate of Firm Gas Supply with respect to a particular series of Bonds are filed with the Trustee, the earlier of the two terminal dates, if any, determined with respect to such series as above provided."

(t) The definition of the term "*total capitalization of the Company*" is amended by deleting the words "(reduced by \$1,000,000)" and inserting in place thereof the words "(reduced by \$1,559,500 if the investment of the Company permitted by *subparagraph (4)* of § 5.19 hereof is at the time pledged under the Indenture and reduced by said amount plus an additional amount equal to such investment if it is not at the time so pledged)".

SECTION 3. § 2.02 of the Indenture is amended as follows:

(a) The portion of § 2.02 preceding *subparagraph (b)* thereof is amended to read as follows:

"§ 2.02. Subject to the provisions contained in this Indenture with respect to the Bonds of the 1975 Series and the Bonds of the 1977 Series, the Bonds of any series:

"(a) Shall bear interest at such rate or rates and be payable, as to principal, interest and premium, if any, at such time or times, and at such place or places, as may be determined by the Board of Directors and expressed in such Bonds, provided, however, that so long as any Bonds of the 1975 Series are outstanding, no Bonds of any other series shall have a maturity (except serial maturities other than the last serial maturity) earlier than October 1, 1975, and so long as any Bonds of the 1977 Series are outstanding, no Bonds of any other series shall have a maturity (except serial maturities other than the last serial maturity) earlier than October 1, 1977."

(b) *Subparagraph (j)* of said § 2.02 is amended as follows:

(i) the words "or of the 1977 Series" are inserted after the words "Bonds of the 1975 Series" in the first place where said words appear;

(ii) in place of the words "sinking fund provided in § 3.08" there are inserted the words "sinking fund provided for the Bonds of the 1975 Series in § 3.08 hereof or larger than the percentage of the aggregate principal amount of Bonds of the 1977 Series outstanding at the date of initial issue of Bonds of such other series