

imum operating capacity, after subsequent completion of the second stage of pipe line development, of not less than 644,500 MCF of natural gas per day at 14.73 pounds per square inch absolute, including capacity for the handling of 303,000 MCF per day of Canadian gas when such gas shall be available for delivery to the Company at the northern terminus of the Pipe Line System."

(h) The definition of "*Interim Notes*" is amended to read as follows:

"The term '*Interim Notes*' shall mean the Company's 5½% Interim Notes due June 1, 1957, limited to \$20,000,000 aggregate principal amount, issued under the Note Indenture dated as of March 1, 1955, and the Company's 5.6% Interim Notes due June 1, 1958 (including Series A and Series B Notes), limited to \$10,000,000 aggregate principal amount issued under the Note Indenture dated as of March 1, 1956."

(i) The definition of the term "*Loan Agreement*" is amended to read as follows:

"The term '*Loan Agreement*' shall mean and include the three Loan Agreements hereinafter more specifically described as heretofore amended, or from time to time hereafter amended, namely: (a) the Agreement dated as of April 26, 1955, between the Company, J. P. Morgan & Co. Incorporated and The First National City Bank of New York providing for loans to the Company in the aggregate amount of \$26,800,000; (b) the Agreement dated as of November 1, 1955 between the Company and The First National City Bank of New York providing for a loan to the Company in the amount of \$1,500,000; and (c) the Agreement dated as of April 2, 1956 by and between the Company, J. P. Morgan & Co. Incorporated and The First National City Bank of New York providing for loans to the Company in the aggregate principal amount of \$5,100,000."

(j) The definition of the term "*net bondable value*" is amended by inserting the words "constructed, acquired or expended" in place of the words "constructed or otherwise acquired".

(k) The definition of the term "*Note Indenture*" is amended to read as follows:

"The term '*Note Indenture*' shall mean and include the two Note Indentures dated as of March 1, 1955 and as of March 1,