

opinion of counsel for the Company, either (A) the Company shall have the lawful right under such leases or permits or under federal law or the law of the State in which such property is located to remove any structures or other facilities or properties located on such lands at the expiration of any period covered by and upon compliance with the terms of such leases or permits or law or (B) the terms of such leases or permits or law require any lessor or public authority having the right to take over, or, except for breach of covenants or conditions contained therein, to prevent the removal by the Company of, any such structures, facilities or properties to pay a fair consideration therefor upon the exercise of either such right, and provided further that the aggregate of the construction costs of all compressor stations on public lands included in the initial stage of pipe line development and the bonded cost or fair value to the Company, whichever shall have been less, of all second stage property additions and other property additions consisting of compressor stations on public lands included in any Engineer's Certificate conforming with the provision of § 4.03(a) filed with the Trustee pursuant to any provision of this Indenture, which shall at the time continue to be located on lands held only under such leases or permits, shall not at any time exceed \$35,000,000."

(e) The definition of "construction costs" is amended as follows:

(i) the figure "\$2,600,000" is inserted in place of the figure "\$1,800,000" in the 8th line of such definition.

(ii) the figure "\$27,200,000" is inserted in place of the figure "\$23,000,000" in the third line of *subparagraph (a)* of such definition.

(iii) *subparagraph (a)* of said definition is further amended by adding at the end thereof, in place of the period, the following:

" , provided that construction costs relating to compressor stations on public lands shall not exceed in the aggregate \$11,000,000."

(iv) *subparagraph (h)* of said definition is amended to read as follows:

"(h) Overhead costs, including, without limitation, allowances or charges for taxes, licenses, excises, assessments, engineering, accounting and legal expenses, superintendence, casualties, surety bond and insurance premiums, and interest