

SECTION 2. *Article 1* of the Indenture is amended as follows:

(a) Following the second paragraph of the definition of "*Bonds*" a new paragraph is inserted reading as follows:

"The term '*Bonds of the 1977 Series*' shall mean any First Mortgage Pipe Line Bonds, 4 $\frac{3}{8}$ % Series due October 1, 1977, authenticated and delivered under this Indenture."

(b) The portion of *Article 1* of the Indenture under the heading "*Certificate of Available Gas Supply, Certificate of Firm Gas Supply, Certificate of Gas Supply*:" is amended as follows:

(i) said caption and the first five paragraphs appearing thereunder are deleted and the following is inserted in place thereof:

"*Certificates of Available Gas Supply, Certificates of Firm Gas Supply, Certificates of Gas Supply*:"

"The term '*1975 Series Certificate of Available Gas Supply*' shall mean an Independent Engineer's Certificate stating that, in the opinion of the signer, the date of exhaustion of available gas supply will be a date not earlier than November 1, 1977, or will be a specified date earlier than November 1, 1977.

"The term '*1977 Series Certificate of Available Gas Supply*' shall mean an Independent Engineer's Certificate stating that, in the opinion of the signer, the date of exhaustion of available gas supply will be a date not earlier than November 1, 1979, or will be a specified date earlier than November 1, 1979.

"The term '*1975 Series Certificate of Firm Gas Supply*' shall mean an Independent Engineer's Certificate stating that, in the opinion of the signer, the date of exhaustion of firm gas supply will be a date not earlier than November 1, 1975, or will be a specified date earlier than November 1, 1975.

"The term '*1977 Series Certificate of Firm Gas Supply*' shall mean an Independent Engineer's Certificate stating that, in the opinion of the signer, the date of exhaustion of firm gas supply will be a date not earlier than November 1, 1977, or will be a specified date earlier than November 1, 1977.

"The terms '*Certificate of Available Gas Supply*' and '*Certificate of Firm Gas Supply*' shall mean and include such Certificates for the 1975 Series or the 1977 Series or both.