

AND IT IS HEREBY COVENANTED, DECLARED AND AGREED, by and between the parties hereto, that all the Bonds and coupons are to be issued, authenticated, delivered and held, and that all the trust estate is to be held and applied subject to the covenants, conditions, uses and trusts hereinafter and in the Indenture set forth; and the Company, for itself and its successors, does hereby covenant and agree to and with the Trustees and their successors in said trust, for the benefit of those who shall hold the Bonds and coupons, or any of them, as follows:

ARTICLE 1.

MODIFICATIONS OF THE INDENTURE.

SECTION 1. (a) Paragraph (1) of excepted property, following Granting Clause Sixth of the Indenture, is amended to read as follows:

"(1) All of the leases or interests owned by the Company identified, described and tabulated in Exhibit 'D' annexed hereto and forming a part hereof, unless and until any such lease or interest or any portion thereof shall specifically be subjected to the lien of this Indenture, or shall be reacquired by the Company in any manner after having been disposed of by the Company."

(b) The proviso immediately preceding the habendum clause in the Indenture is amended so that the portion thereof preceding the letter "(b)" shall read as follows:

"PROVIDED, HOWEVER, that (a) if, after payment in full of the Bank Notes, upon the occurrence of an event of default as in this Indenture defined, the Trustees, or either of them, or any receiver or trustee appointed hereunder or upon the application of the Trustees, or either of them, or of holders of Bonds outstanding hereunder, shall enter upon and take possession of the trust estate or a substantial part thereof (other than securities or cash forming a part of the trust estate), all of the property hereinabove excepted from the lien hereof by the foregoing subparagraphs and then owned by the Company shall immediately become subject to the lien hereof to the extent permitted by law but only if the lien of this Indenture on the trust estate would not thereby be impaired;".