

FOURTH

PLEGDED SECURITIES

All the right, title and interest of the Company in and to one million (1,000,000) shares of the common stock, of the par value of \$1 per share, of Northwest Production Corporation, a Delaware corporation, being all of the outstanding capital stock of said corporation.

All of the right, title and interest of the Company or of Westcoast Investment Corporation in and to 1,127,750 shares of the common stock without par value of Westcoast Transmission Company Limited, a Canadian corporation.

FIFTH

ADDITIONAL INTERESTS IN MORTGAGED PROPERTY

Together with all and singular the tenements, hereditaments and appurtenances belonging or in anywise appertaining to the aforesaid property or any part thereof, with the reversion and reversions, remainder and remainders, and, subject to the provisions of *Articles 7 and 8* of the Indenture, the tolls, rents, revenues, issues, earnings, income, products and profits thereof, and all the estate, right, title, interest and claim whatsoever, at law as well as in equity, which the Company now has or may hereafter acquire in and to the aforesaid property and every part and parcel thereof.

EXPRESSLY EXCEPTING AND EXCLUDING, HOWEVER, from this First Supplemental Indenture and from the lien and operation hereof and of the Indenture (but subject to the proviso immediately preceding the habendum clause of the Indenture as supplemented and modified by this First Supplemental Indenture), all the tracts and parcels of land and premises, and interests therein, and all property of every kind and type excepted and excluded from the Indenture by the terms thereof, whether such property was owned by the Company as of October 1, 1955 or has been acquired since that date, reference being made to the Indenture for a description thereof, and further expressly excepting and excluding from this First Supplemental Indenture and from the