

**FIRST SUPPLEMENTAL INDENTURE**, dated as of March 1, 1956, by and between PACIFIC NORTHWEST PIPELINE CORPORATION, a corporation organized and existing under the laws of the State of Delaware, having its executive office at M & M Building, Houston, Harris County, Texas (hereinafter called the "*Company*"), party of the first part, and J. P. MORGAN & CO. INCORPORATED, a corporation duly organized and existing under the laws of the State of New York, having its principal office at No. 23 Wall Street, New York, New York (hereinafter called the "*Trustee*"), and ROBERT P. HOWE, residing at No. 2 Beekman Place, New York, New York (hereinafter called the "*Individual Trustee*"), as Trustees under the Mortgage and Deed of Trust referred to below, parties of the second part;

WHEREAS, in order to secure First Mortgage Pipe Line Bonds of the Company, issuable in series, the Company has heretofore made, executed and delivered to the Trustees its certain Mortgage and Deed of Trust dated as of October 1, 1955 (hereinafter sometimes called the "*Indenture*"); and

WHEREAS, there have been authorized under the Indenture \$93,200,000 principal amount of First Mortgage Pipe Line Bonds, 4¼% Series due October 1, 1975 (herein called "*Bonds of the 1975 Series*"), and \$75,000,000 principal amount thereof have heretofore been issued and are outstanding at the date of execution hereof; and

WHEREAS, the Company has determined to create a new series of Bonds to be issued under the Indenture, as amended and supplemented by this First Supplemental Indenture, which Bonds are to be designated "First Mortgage Pipe Line Bonds, 4¾% Series due October 1, 1977" (herein called "*Bonds of the 1977 Series*") and are to be limited in aggregate principal amount to \$35,000,000; and

WHEREAS, the Company desires to establish and set forth the form and terms of the Bonds of the 1977 Series and to supplement and modify the provisions of the Indenture in certain respects and to convey and mortgage, and confirm the conveyance and mortgaging, under the Indenture and hereunder, of certain property heretofore acquired by