

PACIFIC NORTHWEST PIPELINE CORPORATION

TO

J. P. MORGAN & CO. INCORPORATED

AND

ROBERT P. HOWE

as Trustees

First Supplemental Indenture

Dated as of March 1, 1956

Supplementing and Amending

the

MORTGAGE AND DEED OF TRUST

Dated as of October 1, 1955

and

Providing for the Issuance of \$35,000,000 Principal Amount of First Mortgage Pipe Line Bonds, 43%% Series

due October 1, 1977

This is a Chattel Mortgage as well as a Mortgage on Real Estate and Other Property. This Instrument Contains

After-Acquired Property Provisions.

When Recorded or Released Return to

WENDELL W. BLACK 1006 HOGE BUILDING SEATTLE 4, WASHINGTON