

ten order of the Company, in an aggregate principal amount equal to the amount of cash which shall be deposited with the Trustee pursuant to this §4.05, but only upon receipt by the Trustee of:

(a) Cash in an amount equal to the aggregate principal amount of additional Bonds applied for pursuant to this §4.05, which shall be held and applied by the Trustee as a part of the trust estate and which may be withdrawn only in accordance with §9.04.

(b) The cash, if any, and documents required by §4.07 to be delivered to the Trustee.

§4.06. From time to time after the Completion Date and subject to the delivery of documents as specified in §5.21(b), Bonds, in addition to those the issuance of which is otherwise provided for in this Article 4, may be executed by the Company and delivered to the Trustee, and shall be authenticated by the Trustee and delivered to or upon the written order of the Company, in an aggregate principal amount equal to the aggregate principal amount of the refundable Bonds made the basis of the application therefor, but only upon receipt by the Trustee of:

(a) An Officers' Certificate, dated within ten days prior to the date of such application, stating in substance:

(i) The series and aggregate principal amount of the Bonds in substitution for which additional Bonds are to be authenticated and delivered.

(ii) That no part of the Bonds made the basis for the application has theretofore been made the basis for the authentication and delivery of additional Bonds pursuant to this §4.06, for the withdrawal of cash included in the trust estate or for the reduction of the amount of cash required to be deposited in the trust estate under any provision of this Indenture.

(iii) That no part of the Bonds made the basis for the application were paid, redeemed or purchased with moneys included in the trust estate.

(iv) That no part of the Bonds made the basis for the application were (A) paid, redeemed or purchased pursuant to, or used to meet the provisions of the sinking fund for Bonds of the 1975 Series or of any sinking or analogous fund established by any indenture supplemental hereto, or (B) in case of