

(e) An amount of cash equal to the aggregate of all construction liens and judgment liens specified in said Engineer's Certificate and Opinion of Counsel, less the amount of all cash then held by the Trustee on account of such construction liens and judgment liens, which shall be held and applied by the Trustee as part of the trust estate and which may be withdrawn only in accordance with §9.05.

(f) The cash, if any, and documents required by §4.07 to be delivered to the Trustee.

§4.04. From time to time after the Completion Date and subject to the delivery of documents as specified in §5.21(b), Bonds, in addition to those the issuance of which is otherwise provided for in this Article 4, may be executed by the Company and delivered to the Trustee, and shall be authenticated by the Trustee and delivered to or upon the written order of the Company, in an aggregate principal amount not in excess of 60% of the net bondable value of property additions, but only upon the receipt by the Trustee of the certificates, instruments, opinions, and cash which are required to be delivered to the Trustee by §4.03; except that such certificates, instruments and opinions, instead of referring to second stage property additions shall refer to property additions other than second stage property additions, the second parenthetical statement in paragraph (iv) of the Engineer's Certificate shall read "or in the case of the first such Certificate, the latest date for which retirements were stated in an Engineer's Certificate theretofore filed with the Trustee pursuant to §4.03", the parenthetical statement in paragraph (v) of the Engineer's Certificate shall read: "or in the case of the first such Certificate, the date of filing the most recent Certificate with respect to net bondable value of second stage property additions theretofore filed with the Trustee", paragraph (ix)(A) of the Engineer's Certificate shall refer not to 75% but to 60%, and paragraph (x)(A) of the Engineer's Certificate shall refer to §9.04(b), and with such other omissions and variations as are appropriate.

§4.05. From time to time after the Completion Date and subject to the delivery of documents as specified in §5.21(b), Bonds, in addition to those the issuance of which is otherwise provided for in this Article 4, may be executed by the Company and delivered to the Trustee, and shall be authenticated by the Trustee and delivered to or upon the writ-