

Board of Trustees of the Company pertaining to any of such remaining bonds.

Section 3. All sums so paid to the Corporate Trustee pursuant to the provisions of this Article shall constitute a Sinking Fund for the further security of the bonds issued under the Indenture and then outstanding and shall be held and disbursed by the Corporate Trustee as in this Article II provided.

At the option of the Company, such payments may be made either in legal tender money of the United States, or in bonds issued under the Indenture at their principal amount or partly in cash and partly in bonds.

Section 4. The Company covenants and agrees that all of the provisions contained in Sections 4 through 8 inclusive of Article II of said Supplemental Indenture dated November 1, 1941, as said Sections and the Indenture are amended by Section 1 of Article III of said Supplemental Indenture dated March 1, 1948 and by Sections 1 and 2 of Article III of said Supplemental Indenture dated November 1, 1950, shall be, and shall continue to be, applicable to the bonds of the 3¾% Series due 1985 except as hereinafter otherwise provided, until the payment or redemption of all bonds of the 3¾% Series due 1985.

Section 5. If within one hundred twenty (120) days after the deposit of cash in the Sinking Fund provided for in Section 1 of Article II of said Supplemental Indenture dated November 1, 1941, and/or provided for in Section 1 of Article II of said Supplemental Indenture dated March 1, 1948, and/or provided for in Section 1 of Article II of said Supplemental Indenture dated November 1, 1950, and/or provided for in Section 1 of Article II of said Supplemental Indenture dated May 1, 1951, and/or provided for in Section 1 of Article II of said Supplemental Indenture dated May 1, 1952 and/or provided for in Section 1 of Article II of said Supplemental Indenture dated November 1, 1954, and/or provided for in Section 1 of Article II of this Supplemental Indenture, said cash, or any part thereof exceeding \$10,000, shall not have been so used by the Corporate Trustee for the purchase of bonds, the Corporate Trustee shall notify the Company in writing of the amount of cash so held, and the Company hereby covenants and agrees that if it then be not in default, as defined in Section 1 of Article