

which would have been scheduled for such previous redemption under the schedule determined pursuant to §3.08 if no revision of the sinking fund schedule had been made pursuant to *Subdivision (b) or (c)* above.

(e) If the schedule of sinking fund redemptions shall be required at any time to be revised as provided in this §3.09, the Company shall promptly file with the Trustee an Officers' Certificate setting forth the revised schedule, and, within a reasonable time after receipt of such Officers' Certificate, the Trustee shall mail a copy thereof to each holder of any registered Bonds then outstanding.

#### ARTICLE 4

##### Authentication and Delivery of Bonds

§4.01. The aggregate principal amount of Bonds which may be executed by the Company, authenticated and delivered by the Trustee, secured by this Indenture and outstanding at any one time is limited to \$500,000,000 principal amount, provided that such aggregate principal amount may at any time at the election of the Company, evidenced by an indenture supplemental hereto, be limited to such lesser definite aggregate principal amount as may be specified in such supplemental indenture. This Indenture shall be and constitute a continuing lien to secure the full and final payment of the principal of, and interest and premium, if any, on all Bonds which may, from time to time, be executed, authenticated and delivered hereunder. Except as otherwise herein expressly provided, all Bonds issued hereunder and all coupons appertaining thereto shall in all respects be equally and ratably secured hereby without preference, priority or distinction, as to lien or otherwise, on account of the actual time or times of the authentication and delivery or maturity of the Bonds and coupons, or any of them, so that all Bonds and coupons at any time outstanding hereunder shall have the same right, lien and preference under and by virtue of this Indenture, and shall all be equally secured hereby, with like effect as if they had all been executed, authenticated and delivered simultaneously on the date hereof, whether they, or any of them, shall actually be sold or disposed of at such date, or whether they, or any of them, shall be sold or disposed of at some future date, or whether they, or any of