

shall forthwith cancel the same and, on the written request of the Company, deliver the same to the Company.

All Bonds executed, authenticated and delivered in exchange for Bonds so surrendered or upon transfer of registered Bonds without coupons shall be the valid obligations of the Company, evidencing the same debt as the Bonds surrendered, and shall be secured by the lien of this Indenture to the same extent as the Bonds in exchange for which they were authenticated and delivered.

§2.11. Any Bond, whether in registered or in coupon form, may bear such numbers, letters or other marks of identification or designation, may be endorsed with or have incorporated in the text thereof such legends or recitals with respect to transferability or in respect of the Bond or Bonds for which it is exchangeable, and may contain such provisions, specifications and descriptive words, not inconsistent with the provisions of this Indenture, as may be determined by the Board of Directors, in order to comply with the rules and regulations of any stock exchange upon which the Bonds are or are to be listed or to conform with any usage with respect thereto.

§2.12. All the Bonds shall, from time to time, be signed on behalf of the Company by its President or one of its Vice Presidents, and its corporate seal or a facsimile thereof shall be thereunto affixed or imprinted thereon, and attested by its Secretary or one of its Assistant Secretaries, or by such other lawful form of execution as may be prescribed by a resolution of the Board of Directors delivered to the Trustee. The coupons to be attached to the Bonds shall bear the facsimile signature of the present or any future Treasurer of the Company.

In case any of the officers who shall have signed, or attested the seal upon, any Bonds, or whose facsimile signature shall appear on any coupons, shall cease to be such officers of the Company before the Bonds so signed and sealed shall have been actually authenticated by the Trustee or delivered by the Company, such Bonds nevertheless may be authenticated and delivered with the same force and effect as though the person or persons who signed, or attested the seal upon,