

fully registered form, and substantially in the form of the definitive Bonds of such series, but with such omissions, insertions and variations as may be appropriate for temporary Bonds. Such Bonds in temporary form may be in such denomination or denominations as the Company may determine. Until exchanged for Bonds in definitive form, such Bonds in temporary form shall be entitled to the lien and benefit of this Indenture. The Company shall, without unreasonable delay, prepare, execute and deliver to the Trustee, and thereupon, upon the presentation and surrender of the Bonds in temporary form, at the agency of the Company for that purpose in The City of New York, or at the option of the holder, at the agency of the Company for that purpose in any other city in which the principal of such Bonds may be payable, the Trustee shall authenticate and deliver, in exchange therefor, a Bond or Bonds in definitive form of the same series and maturity for the same aggregate principal amount as the Bonds in temporary form surrendered. Such exchange shall be made by the Company at its own expense and without making any charge therefor. When and as interest is paid upon Bonds in temporary form without coupons, but which are not in fully registered form, the fact of such payment shall be noted thereon. Until such Bonds in definitive form are ready for delivery, the holder of one or more Bonds in temporary form may, with the consent of the Company, exchange the same, upon the surrender thereof to the Trustee for cancellation, for Bonds in temporary form of like aggregate principal amount of the same series and maturity in other authorized denominations, if any, bearing all unmatured coupons, if any.

§2.10. In all the cases in which the privilege of exchanging Bonds exists and is exercised, the Bonds to be exchanged shall be surrendered at such office or agency of the Company as shall be designated by the Board of Directors for the purpose, with all unmatured coupons (and coupons representing interest at the time in default, if any) attached in the case of coupon Bonds or of Bonds in temporary form with coupons, and, if so required by the Company or the Trustee, accompanied by duly executed instruments of transfer in the case of registered Bonds or Bonds in temporary form registered as to principal, and the Company shall execute and the Trustee shall authenticate and deliver in