particular counterpart is to be recorded, is included by reference only. Each counterpart is to be deemed an original hereof, and all counterparts collectively are to be deemed but one instrument.

The Table of Contents and the descriptive headings of the several Articles of this Indenture were formulated, used and inserted in this Indenture for convenience only and shall not be deemed to affect the meaning or construction of any of the provisions hereof.

The residences and post office addresses of the parties to this Indenture are as follows:

Pacific Northwest Pipeline Corporation, M & M Building, Houston, Texas; J. P. Morgan & Co. Incorporated, 23 Wall Street, New York, New York; and Robert P. Howe, 2 Beekman Place, New York 22, New York.

IN WITNESS WHEREOF, PACIFIC NORTHWEST PIPELINE CORPORATION has caused this Indenture to be executed on its behalf by its President or one of its Vice Presidents and its corporate seal to be hereto affixed and said seal to be attested by its Secretary or one of its Assistant Secretaries; and J. P. Morgan & Co. Incorporated, in evidence of its acceptance of the trust hereby created, has caused this Indenture to be executed on its behalf by one of its Vice Presidents and its corporate seal to be hereto affixed and said seal to be attested by one of its Assistant Secretaries; and ROBERT P. Howe, in evidence of his acceptance of the trust hereby created, has affixed his hand and seal hereto; all as of the first day of October, one thousand nine hundred and fifty-five and all such actions being taken on the 28th day of October, one thousand nine hundred and fifty-five.

PACIFIC NORTHWEST PIPELINE

CORPORATE SEAL

Assistant Secretary

CORPORATION

President