

informed opinion as to whether or not such covenant or condition has been complied with; and (d) a statement as to whether or not, in the opinion of such person, such condition or covenant has been complied with. The provisions of this paragraph shall not become effective unless and until this Indenture shall have been qualified under the Act, and prior to such qualification no certificate or opinion provided for in this Indenture need conform to the requirements of this paragraph even though it is stated in any other provision of this Indenture that such certificate or opinion shall conform to the requirements of § 18.06.

Any certificate or opinion of an officer of the Company or an engineer, appraiser, accountant or other expert may be based, in so far as it relates to legal matters, upon a certificate or opinion of or upon representations by counsel, unless such officer, engineer, appraiser, accountant or other expert knows that the certificate or opinion or representations with respect to the matters upon which his opinion may be based as aforesaid are erroneous, or in the exercise of reasonable care should have known that the same were erroneous.

Any certificate or Opinion of Counsel may be based, in so far as it relates to factual matters, information with respect to which is in possession of the Company, upon the certificate or opinion of or representations by an officer or officers of the Company unless such counsel knows that the certificate or opinion or representations with respect to the matters upon which his opinion may be based as aforesaid are erroneous, or in the exercise of reasonable care should have known that the same were erroneous.

Any Opinion of Counsel given as to title to property may be based, in whole or in part, upon a certified abstract of title or any torrens certificate, or upon any guaranty policy or certificate or opinion issued or rendered by any reputable person, firm or corporation engaged in the business of examining, insuring or guaranteeing titles to property or upon the opinion of other counsel (provided that in such case such Opinion of Counsel shall state that the signer believes such other counsel giving such certificate or opinion is reputable and one upon whom he may properly rely).

Wherever in this Indenture in connection with any application, certificate or report to the Trustees, or either of them, it is provided