

new Bonds so modified that they will, in the opinion of the Trustee and the Board of Directors, conform to such Bondholders' resolutions, shall be prepared, authenticated and delivered and such new Bonds shall be exchanged for Bonds of the same series and maturity then outstanding hereunder, upon demand of, and without cost to, the holders thereof, upon surrender of such Bonds with all unmatured coupons appertaining thereto. The Company or the Trustee may require Bonds to be presented for notation or exchange as aforesaid if either shall see fit to do so. Instruments supplemental to this Indenture embodying any modification or alteration of this Indenture or of any indenture supplemental hereto, or of the rights and obligations of the Company or of the holders of the Bonds and coupons made at any Bondholders' meeting approved by resolution of the Board of Directors, as aforesaid, may be executed by the Trustee and the Company, and, upon demand of the Trustee, or if so specified in any resolution adopted by any such Bondholders' meeting, shall be executed by the Company and the Trustee.

§16.09. Anything in this *Article 16* contained to the contrary notwithstanding, the Trustee shall receive the written consent or consents of the holders of not less than 66%% in principal amount of the Bonds, and of any series of Bonds, then outstanding and entitled to consent in lieu of the holding of a meeting pursuant to this *Article 16* and in lieu of all action at such a meeting.

ARTICLE 17

Defeasance

§17.01. If the Company, or its successors or assigns, shall pay or cause to be paid to the holders of the outstanding Bonds and coupons the principal and interest to become due thereon and the premium thereon, if any, at the times and in the manner stipulated therein, then these presents and the estate and rights hereby granted shall (at the option of the Company evidenced by a certified resolution delivered to the Trustee) cease, determine and be void, and thereupon the Trustees shall, upon the request of the Company, discharge and satisfy the lien of