

total principal amount of Bonds of such other series initially issued (or agreed to be issued as hereinbelow provided) larger than the percentage of the aggregate principal amount of Bonds of the 1975 Series outstanding at the date of initial issue of Bonds of such other series required to be retired through the operation of the sinking fund provided in § 3.08 between the initial issue date of the Bonds of such other series and such first day of the month as is concurrent with, or shall next precede, the date of such retirement of Bonds of such other series. If the Bonds of such other series are issued and sold by the Company pursuant to an agreement for the purchase and sale in successive transactions of an aggregate principal amount of such Bonds larger than the amount issued and sold in such initial issue, the calculation, in accordance with the preceding sentence, of the percentage of the principal amount of such other series of Bonds required to be retired by such provision for retirement, shall be based upon the aggregate principal amount of Bonds covered by such agreement. Nothing in this paragraph (j) shall prevent the Company from including in Bonds of any such other series, or in the supplemental indenture setting forth the terms thereof, provisions for acceleration of retirements through a sinking fund or analogous fund in order to retire in substantially equal annual or semi-annual installments all outstanding Bonds of such other series by a date which shall not be earlier than two years prior to the date of exhaustion of the Company's available gas supply or earlier than the date of exhaustion of the Company's firm gas supply, whichever is the earlier date, determined as provided in the definitions contained in Article 1 hereof, or earlier than the terminal date for the same year determined in respect of the sinking fund for the Bonds of the 1975 Series.

(k) May contain such provisions with respect to serial maturities, interest rate or rates, redemption price or prices, convertibility, anticipation of maturity on the happening of a specified event, and such other special terms and conditions, not contrary to the provisions hereof, as may be determined by the Board of Directors.

(l) Shall be in the form or forms provided in the supplemental indenture executed with respect to Bonds of such series, which form or forms shall be in substantially the same forms as are set forth in the recitals hereto with respect to Bonds of the 1975