

(e) To modify any of the provisions of this Indenture or to relieve the Company from any of the obligations, conditions or restrictions herein contained, provided that no such modification shall be or become operative or effective which shall in any manner impair any of the rights of the Bondholders or of the Trustees, while any Bonds of any series established prior to the execution of such supplemental indenture shall remain outstanding, and provided further that such supplemental indenture shall be specifically referred to in the text of all Bonds of any series established after the execution of such supplemental indenture and provided also that the Trustees may in their uncontrolled discretion decline to enter into any such supplemental indenture which in their opinion may not afford adequate protection to the Trustees when the same shall become operative.

(f) To set forth the terms of the Bonds of any series which may be issued in addition to the Bonds of the 1975 Series.

(g) To modify, amend or supplement this Indenture or any indenture supplemental hereto in such manner as to permit the qualification thereof under the Act or any similar Federal statute hereafter in effect, except that nothing herein contained shall permit or authorize the inclusion in any indenture supplemental hereto of the provision referred to in Section 316(a)(2) of the Act or any corresponding provision provided for in any similar Federal statute hereafter in effect.

(h) For any other purpose not inconsistent with the terms of this Indenture or for the purpose of curing any ambiguity or curing, correcting or supplementing any defect or inconsistent provision contained in this Indenture or any supplemental indenture.

The Company hereby covenants that it will fully perform all the requirements of any such supplemental indentures which may be in effect from time to time, but no restriction or obligation imposed hereby or by any supplemental indenture upon the Company in respect of any of the Bonds or series of Bonds then outstanding under this Indenture may, except as otherwise provided in this Indenture, be waived or modified by such supplemental indentures, or otherwise. Nothing in this Article 15 contained shall affect or limit the right or obligation of the Company to execute and deliver to the Trustees any instrument of further assurance or other instrument which elsewhere in this Indenture it is provided shall be delivered to the Trustees.