

capital or interest or both thereby represented, without deduction for or the reimbursement of such taxes, assessments or governmental charges as may be specified therein or in an indenture supplemental hereto creating such series, and otherwise with respect to relieving the holder from payment of any such taxes, assessments or governmental charges.

(h) May contain such provisions for the redemption thereof, at the option of the Company, at such redemption price or prices, at such time or times, upon such notice, in such manner and upon such other terms and conditions, not inconsistent with the provisions of *Article 6*, as may be determined by the Board of Directors and expressed or referred to in such Bonds.

(i) May be convertible into or exchangeable for, at the option of the holders thereof, capital stock of any class of the Company or of any other corporation, at such times, upon such terms and conditions and subject to such adjustments as may be determined by the Board of Directors and expressed or referred to in such Bonds or in an endorsement thereon.

(j) May contain such provisions, if any, for the establishment of a purchase, sinking, amortization, improvement or analogous fund therefor, in such amounts, at such time or times, in such manner and upon such other terms and conditions, and for the retirement or redemption of such Bonds by the operation of any such fund or otherwise, at such price or prices, in such amounts, at such time or times, in such manner and upon such other terms and conditions, as may be determined by the Board of Directors and expressed or referred to in such Bonds; provided, however, that, except as stated below in this paragraph (j), so long as any Bonds of the 1975 Series are outstanding, no Bond of any other series shall be issued, if provision is made therein or in any supplemental indenture setting forth the terms thereof for the retirement of Bonds of such other series, either through serial maturities or through the operation of any purchase, sinking, amortization, improvement or other analogous fund (but excluding retirement through redemption at the option of the Company or through optional increases of sinking funds), and if such provision for retirement, if complied with, would result in there having been retired at the date of any retirement of Bonds of such other series pursuant to such provision a percentage of the