

§4.04 or §4.05 of Bonds in addition to those at the time outstanding, or the withdrawal pursuant to §9.04 of moneys deposited with the Trustee pursuant to §4.05, or any other privilege with respect to property additions conferred upon the Company by this Indenture; but the foregoing provisions of this §13.03 notwithstanding, this Indenture shall, after such consolidation, merger or sale, constitute a lien of the rank herein provided upon all properties and franchises acquired by such successor corporation from the Company, which were subject to the lien hereof immediately prior to such consolidation, merger or sale, and upon all additions, extensions, improvements, repairs and replacements to or about the plants or properties included in the trust estate immediately prior to such merger, consolidation or sale, or appurtenant to the trust estate as so constituted, including gas purchase contracts, gas sales contracts and gas transportation contracts in respect of such properties and franchises acquired by such successor corporation from the Company (as distinguished from the additions, extensions, improvements, repairs and replacements to or about the other plants or properties appurtenant to the plants or properties of the successor corporation as they existed immediately prior to such consolidation, merger or sale, and as distinguished from other additional plants or properties thereafter acquired by the successor corporation, upon which this Indenture need not constitute a lien), and upon all other property, owned by the Company at the time of the consolidation, merger or sale or thereafter acquired by the successor corporation, which by the provisions of this Indenture is required to be subjected to the lien hereof. Nothing contained in this *Article 13*, however, shall affect or lessen the extent of the lien of this Indenture upon the property of the Company hereafter acquired, by reason of the acquisition by the Company, by merger or otherwise, of all or substantially all of the property of another corporation.

ARTICLE 14

The Trustees

§14.01. The Trustees accept the trusts created by this Indenture upon the terms and conditions hereof, including the following, to all of