

Terminal Date:

The term "*terminal date*" shall mean (i) with respect to a Certificate of Available Gas Supply which specifies a date of exhaustion earlier than November 1, 1977, a date two years prior to the date so specified, (ii) with respect to a Certificate of Firm Gas Supply which specifies a date of exhaustion earlier than November 1, 1975, the date so specified, and (iii) with respect to any year in which both a Certificate of Available Gas Supply and a Certificate of Firm Gas Supply are filed with the Trustee, the earlier of the two terminal dates, if any, determined with respect thereto as above provided.

Total capitalization of the Company:

The term "*total capitalization of the Company*" shall mean the sum (reduced by \$1,000,000) of the principal amount of Bonds and other funded debt at the time outstanding (including purchase money liens), the principal amount of the Interim Notes and the 3.75% Unsecured Notes at the time outstanding and the total capital represented by the capital stock of the Company at the time outstanding, based, in the case of stock having a par value, upon its par value, and, in the case of stock of no par value, upon the value stated on the books of the Company, plus the total amount of paid in or capital surplus and earned surplus, whether or not available for the payment of dividends under the provisions of § 5.19, or less the amount of any net deficit in the Company's surplus account, and plus the amount of any premium on capital stock not included in surplus and less the amount, if any, by which capital surplus has at any time been increased as a result of a restatement of the amount at which any assets of the Company are recorded on its books.

Trustee and Trustees:

The term "*Trustee*" shall mean J. P. Morgan & Co. Incorporated, New York, N. Y., or the corporate trustee under this Indenture for the time being, whether original or successor, but not the Individual Trustee or a co-trustee or additional trustee appointed pursuant to §14.14(c) unless otherwise provided in the instrument of appointment