

(excluding interest) paid by the Trustee exceeds the aggregate principal amount of the Bonds purchased or redeemed. The cost of all advertising or publishing shall be paid by the Company or, if paid by the Trustee, shall forthwith be paid to it by the Company upon demand.

In case all or substantially all of the properties of the Company (other than obligations and cash held by the Trustee) shall have been released from the lien hereof, no Bonds shall be purchased from the Company by the Trustee pursuant to the provisions of this § 9.07 until all of the Bonds (other than Bonds held by the Company) shall have been paid, redeemed or otherwise retired.

All Bonds purchased or redeemed by or delivered to the Trustee under the provisions of this § 9.07, together with the unmatured coupons thereto appertaining, shall be forthwith cancelled upon receipt thereof by the Trustee.

§ 9.08. The Company may, at any time at its election (whether at or prior to the maturity of all the Bonds and coupons or the redemption date of the particular Bonds), deposit cash with the Trustee in trust for the payment at maturity of all the Bonds and coupons or for the redemption of all of the Bonds or of particular Bonds and coupons theretofore called for redemption specified by the Company at the time of such deposit. Any moneys so deposited by the Company shall not be included in the trust estate but shall be received by the Trustee for the account of the holders of the Bonds and coupons to be so paid or redeemed and shall be paid to them, respectively, at maturity or on the redemption date, upon the presentation or surrender of their Bonds and coupons, together, in the case of Bonds called for redemption, with all unmatured coupons appertaining thereto. Upon surrender by the Company from time to time to the Trustee for cancellation prior to such maturity or redemption date, as the case may be, of any of the Bonds, with all unmatured coupons appertaining thereto, against which such deposit shall have been made, the Company shall be entitled to receive from the Trustee the cash held in respect of such Bonds and coupons so surrendered.

Any moneys so deposited with the Trustee by the Company for the payment or redemption of Bonds and coupons and remaining