

*Interim Notes:*

The term "*Interim Notes*" shall mean the Company's 5½% Interim Notes due June 1, 1957, limited to \$20,000,000 aggregate principal amount, issued under the Note Indenture.

*Judgment lien:*

The term "*judgment lien*" shall mean the lien of a judgment, existing at the particular time upon any of the mortgaged property, which is prior to the lien of this Indenture as security for the Bonds then outstanding or for any additional Bonds then applied for.

*Lien of the Indenture:*

The term "*lien hereof*", "*lien of the Indenture*" or "*lien of this Indenture*" shall mean the lien created by these presents (including the after-acquired property clauses hereof), or created by any subsequent conveyance to the Trustees hereunder or either of them (whether made by the Company or any other person), or otherwise created, effectively constituting any property a part of the security held by the Trustees or either of them for the benefit of the Bonds outstanding hereunder.

*Liens upon rights-of-way for pipe line purposes:*

The term "*liens upon rights-of-way for pipe line purposes*" shall mean any liens, mortgages or other encumbrances created by others than the Company and any renewal or extension of any such liens, mortgages or other encumbrances, which at the particular time in question are liens upon the lands over which easements, rights-of-way, permits, licenses or grants for pipe line purposes are held, securing bonds, other indebtedness, taxes, assessments or other charges which have not been assumed or guaranteed by the Company or on which the Company does not customarily pay interest charges, but only if (i) assuming, as to any such real estate or rights in or relating to real estate owned by the Company at the date of execution of this Indenture, that the provisions of federal and state law in effect at the date of execution of this Indenture, and, as to any of such real estate or rights in or relating to real estate thereafter acquired, that the pro-