

*Articles, etc.:*

All references herein to "*Articles*", "*Sections*" and other subdivisions are to the corresponding Articles, Sections and subdivisions of this Indenture, and the words "*herein*", "*hereof*", "*hereunder*" and other words of similar import refer to this Indenture as a whole and not to any particular Article, Section or other subdivision hereof.

*Authorized newspaper:*

The term "*authorized newspaper*", when used in connection with the name of a particular city, shall mean a newspaper customarily published at least once a day for at least five business days (other than legal holidays) per calendar week, printed in the English language and of general circulation in the city in connection with which the term is so used. Whenever successive publications in an authorized newspaper are required by any provision of this Indenture, such successive publications may be made in the same or in different authorized newspapers and, if required to be made in successive or separate calendar weeks, need not be made on the same day of each such calendar week.

*Bank Notes:*

The term "*Bank Notes*" shall mean notes evidencing loans made pursuant to the Loan Agreement.

*Board of Directors:*

The term "*Board*" or "*Board of Directors*" shall mean the Board of Directors or Executive Committee of the Company.

*Bondable property:*

The term "*bondable property*" shall mean all property additions purchased, constructed, acquired or expended by the Company and all property which would constitute property additions but which is excluded therefrom by *Subdivision (vii)* of the definition of property additions.