

## TABLE OF CONTENTS

xiii

	PAGE
§10.14. Trustee may act without possession of Bonds .....	200
§10.15. Trustee entitled to file proofs of claim in receivership, insolvency, bankruptcy, reorganization and other proceedings ....	200
§10.16. Delay or omission not a waiver .....	201
§10.17. Bonds owned or held by Company not to share in payments or distributions under Article 10 .....	201
§10.18. Trustee not required to pursue any particular remedy .....	202
§10.19. Remedies subject to applicable mandatory provisions of law ...	202

## ARTICLE 11

## EVIDENCE OF RIGHTS OF BONDHOLDERS

§11.01. Evidence of Rights of Bondholders .....	202
---	-----

## ARTICLE 12

IMMUNITY OF INCORPORATORS, STOCKHOLDERS,  
OFFICERS AND DIRECTORS

§12.01 Immunity of incorporators, stockholders, officers and directors	203
--	-----

## ARTICLE 13

## CONSOLIDATION, MERGER AND SALE

§13.01. Consolidation, merger, sale or lease by Company permitted under certain conditions .....	204
§13.02. Substitution of successor corporation for Company; conditions imposed upon successor corporation .....	206
§13.03. Extent to which properties of successor corporation shall be subject to lien of this Indenture .....	207

## ARTICLE 14

## THE TRUSTEES

§14.01. (a) Right of Trustees to reasonable compensation and indemnity .....	209
(b) Right of Trustees to act through agents .....	209
(c) Trustees not responsible for certain matters .....	209
(d) Obligation of Trustees to act .....	210
(e) Right of Trustees to consult counsel .....	210
(f) Right of Trustees to rely on Company's certificates .....	210
(g) As to action taken at request of Bondholders .....	210
(h) Trustees not liable in case of entry on pledged property ...	210
(i) Right of Trustees to rely upon genuineness of documents	211