

	PAGE
§5.14. Against liens on Company's property other than lien of the Indenture, permitted liens, construction liens, certain pledges or deposits, and, subject to certain conditions, purchase money liens	129
§5.15. To perform covenants of purchase money liens	130
§5.16. Against sale of part of mortgaged property or consolidation with another corporation except as provided herein; against sale of income producing properties or substantial part of assets to subsidiary	130
§5.17. To maintain corporate existence	131
§5.18. To cause each paying agent to execute agreement as to holding funds in trust and to give notice of defaults	131
§5.19. Against payment of dividends or 3.75% Unsecured Notes or certain other distributions except under certain conditions ..	132
§5.20. Against purchase of Bonds above redemption price; against pledge of Bonds under certain conditions	135
§5.21. To construct Pipe Line:	
(a) To obtain necessary authorization and to complete....	135
(b) To provide and deliver to Trustee certain documents within 90 days after Completion Date	136
(c) To provide and deliver to Trustee certain documents within 90 days after completion of second stage of pipe line development	138
(d) To permit Trustee to complete initial stage of pipe line development under certain conditions	141
(e) That Trustee will apply available funds to payment of Bonds if initial stage of pipe line development not completed	142
§5.22. To pay suppliers promptly for all gas purchased	143
§5.23. Annual report of compliance	143
§5.24. To deliver to Trustee instruments of transfer of certain leases under certain circumstances	143
§5.25. Limitations on current debt	144
§5.26. Limitations on funded debt	144
§5.27. Purchase or redemption of Interim Notes on or before maturity	145
§5.28. Purchase or redemption of 3.75% Unsecured Notes under certain circumstances	145
§5.29. Notice of contracts pledged under Indenture	147
§5.30. Waiver of covenants by Bondholders	147
§5.31. Limitation on certain production expenses and Officers' Certificate of compliance	147
§5.32. Investment of funds in certain United States securities	148
§5.33. Exclusion of certain facts from Engineer's Certificate	148
§5.34. That recitals and statements in Indenture are true	148