

secured by the Wyoming Chattel Lien. Upon the execution, delivery and filing for record of such indenture or indentures supplemental hereto, providing a later date or dates for the purposes of this Section, the date or dates which shall be effective and applicable for the purposes of this Section shall be the later date or dates stated in the last such indenture supplemental hereto.

ARTICLE VI.

Miscellaneous Provisions.

SECTION 6. Subject to the amendments provided for in this Sixth Supplemental Indenture, the terms defined in the Mortgage, as heretofore amended, shall, for all purposes of this Sixth Supplemental Indenture, have the meanings specified in the Mortgage, as heretofore amended.

SECTION 7. Section 55 of the Mortgage, as heretofore amended, is hereby further amended by inserting the words "and of the Sixth Supplemental Indenture, dated as of October 1, 1955," after the words "August 1, 1954".

SECTION 8. The Trustees hereby accept the trusts hereby declared, provided, created or supplemented, and agree to perform the same upon the terms and conditions herein and in the Mortgage, as heretofore supplemented, set forth, including the following:

The Trustees shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Sixth Supplemental Indenture or for or in respect of the recitals contained herein, all of which recitals are made by the Company solely. Each and every term and condition contained in Article XVII of the Mortgage shall apply to and form part of this Sixth Supplemental Indenture with the same force and effect as if the same were herein set forth in full, with such omissions, variations and insertions, if any, as may be appropriate to make the same conform to the provisions of this Sixth Supplemental Indenture.